Exhibit B

| Lorie Beers | | |
|-------------------|-------------------------------|---|
| Managing Director | | |
| Date | Hours Description of Task(s | Category Description |
| 8/17/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/23/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/24/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/26/2021 | 0.5 Weekly DIP lender call | DIP Financing and Related Analysis |
| 8/27/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/30/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/6/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/7/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/9/2021 | 0.5 Weekly DIP lender call | DIP Financing and Related Analysis |
| 9/9/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/14/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/17/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/20/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/22/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/24/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/28/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/29/2021 | 0.5 Weekly DIP lender call | DIP Financing and Related Analysis |
| 10/1/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/4/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/5/2021 | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/11/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/12/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/13/2021 | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/15/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/18/2021 | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/19/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/22/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/25/2021 | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/26/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/29/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/1/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/2/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/5/2021 | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/6/2021 | 1.0 Internal call with Debtor | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/11/2021 | 1.0 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/12/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/19/2021 | 0.5 Time tracking | Time and Expenses Tracking |
| 11/19/2021 | 0.5 Internal status reviews | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |

Total 25.5

| Justin Magner | | |
|------------------------|--|--|
| Director | | |
| Date | Hours Description of Task(s) | Category Description |
| 8/16/2021 8/16/2021 | 0.5 Internal catch up call 0.5 Call with prospective buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 8/17/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/17/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/17/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/18/2021 8/18/2021 | 1.0 Call with Debtor / professionals 0.5 Weekly DIP lender call | Interested Parties - Diligence / Meetings / Calls DIP Financing and Related Analysis |
| 8/19/2021 | 0.5 Call w/ Obermeyer | Debtor Professionals - Diligence / Meetings / Calls |
| 8/20/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/20/2021 | 1.0 Call with Debtor / professionals | Interested Parties - Diligence / Meetings / Calls |
| 8/21/2021 8/24/2021 | 0.5 Call with Debtor / professionals 1.0 Weekly internal call | Interested Parties - Diligence / Meetings / Calls |
| 8/25/2021 | 1.0 Call / email communication with prospective buyers | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 8/25/2021 | 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/26/2021 | 0.5 Weekly DIP lender call | DIP Financing and Related Analysis |
| 8/27/2021 8/27/2021 | 0.5 Call with prospective buyer 1.0 Call with Debtor / professionals | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 8/29/2021 | 0.5 Call with Debtor / professionals | Interested Farties - Diligence / Meetings / Calls |
| 8/30/2021 | 0.5 Internal catch up call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/30/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/30/2021 8/30/2021 | 1.0 Call with prospective buyer1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 8/31/2021 | 0.5 Call with prospective financing source | Interested Parties - Diligence / Meetings / Calls |
| 8/31/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/31/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/1/2021 9/1/2021 | 0.5 Call with prospective buyer 0.5 Call with prospective financing source | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | 1.0 Call with prospective highering source | Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | 0.5 Call with prospective financing source | Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/3/2021 9/6/2021 | 1.0 Call / email communication with prospective buyers 1.0 Call with UCC counsel | Interested Parties - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 9/7/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/7/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | 1.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 9/8/2021 | 1.5 Call with Debtor / professionals1.0 Call with Debtor / professionals | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | 1.0 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 9/9/2021 | 0.5 Weekly DIP lender call | DIP Financing and Related Analysis |
| 9/10/2021 | 0.5 Internal catch up call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/13/2021 9/14/2021 | 0.5 Call with prospective buyer 0.5 Call with UCC FA | Interested Parties - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 9/14/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/14/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/15/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/16/2021 9/17/2021 | 0.5 Internal call with counsel 0.5 Call with prospective buyer | Debtor Professionals - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/17/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 9/19/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/20/2021 9/20/2021 | O.5 Call with Debtor / professionals O.5 Call with prospective buyer | Debtor Professionals - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/20/2021 | 1.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 | 0.5 Call with Debtor / professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 9/21/2021 | 1.0 Internal discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 9/21/2021 9/22/2021 | O.5 Call with prospective buyer 1.5 Bankruptcy Court | Interested Parties - Diligence / Meetings / Calls Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 9/22/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/22/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/22/2021 | 1.0 Call with Debtor / professionals 0.5 Internal discussion with professionals | Interested Parties - Diligence / Meetings / Calls |
| 9/22/2021 9/22/2021 | 0.5 Call with UCC FA | Debtor Professionals - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 9/23/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/24/2021 | 2.0 Buyer APA discussion | Interested Parties - Diligence / Meetings / Calls |
| 9/24/2021 9/24/2021 | 1.0 Call with prospective buyer 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/26/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/27/2021 | 1.5 Call with Debtor / professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/27/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/27/2021 9/28/2021 | 0.5 Call with UCC FA 0.5 Call with Debtor / professionals | UCC Professionals - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/29/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 9/29/2021 | 0.5 Weekly DIP lender call | DIP Financing and Related Analysis |
| 9/30/2021 | 0.5 Internal discussion with professionals | Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 9/30/2021 | 0.5 Call with prospective buyer 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 | 0.5 Internal discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 9/30/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 10/1/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/1/2021 10/1/2021 | 0.5 Call with prospective buyer0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/1/2021 | 0.5 Internal discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 10/1/2021 | 0.5 Internal discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 10/3/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 10/4/2021 | 0.5 Call with prospective buyer 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 | 1.0 Call / email communication with prospective buyers | Interested Farties - Diligence / Meetings / Calls |
| 10/5/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/5/2021 | 1.0 Call with Debtor / professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |

| Justin Magner | | |
|--------------------------|--|---|
| Director Date | Hours Description of Task(s) | Category Description |
| 10/5/2021 | 5.0 KEIP / KERP Draft | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/6/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/6/2021 | 3.0 Declaration | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/7/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 10/7/2021 | 2.0 Court hearing | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/8/2021 10/8/2021 | 1.0 Internal discussion with management1.5 Internal environmental discussion with professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Debtor Professionals - Diligence / Meetings / Calls |
| 10/8/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/10/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/11/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/11/2021 | 1.0 Internal budget discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 10/12/2021 | 1.0 Internal discussion with management | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/12/2021 10/12/2021 | 1.0 Weekly internal call 1.0 Call with prospective buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 10/12/2021 | 3.0 Draft & review of the KEIP / KERP | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/13/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 10/14/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/14/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/14/2021 | 4.0 Visit to facility with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/14/2021 10/15/2021 | 4.0 Travel to / from NJ 0.5 Internal discussion with management | Travel Time (Working Travel Only) Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/15/2021 | 1.5 Call with Debtor / professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/15/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/15/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/16/2021 | 0.5 Call with Debtor / professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/17/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/17/2021 10/18/2021 | 1.0 Call with debtor professionals 0.5 Call with prospective buyer | Debtor Professionals - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/18/2021 | 2.5 Call with Debtor / professionals | Interested Parties - Diligence / Meetings / Calls |
| 10/19/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/19/2021 | 2.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/19/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/20/2021 | 0.5 Internal discussion with management | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/20/2021 10/20/2021 | 0.5 Internal discussion with management 1.0 Call with prospective buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 10/20/2021 | 0.5 Call with prospective buyer | Interested Farties - Diligence / Meetings / Calls |
| 10/20/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/21/2021 | 1.0 Call with Company and advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 | 0.5 Call with potential buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 | 1.0 Escrow agreement review | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 10/21/2021 | 1.0 Term sheet review 0.5 Call with BRG | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials UCC Professionals - Diligence / Meetings / Calls |
| 10/22/2021 | 3.0 Call with Company and advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/22/2021 | 2.0 Call with Debtor professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 10/22/2021 | 0.5 Call with Tiger | DIP Financing and Related Analysis |
| 10/23/2021 | 2.0 Call with Company and advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/24/2021 | 0.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/25/2021 10/25/2021 | 1.5 Call with Company and advisors 0.5 Internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/25/2021 | 1.5 Call with Committee | UCC Professionals - Diligence / Meetings / Calls |
| 10/25/2021 | 0.5 Call with Committee | UCC Professionals - Diligence / Meetings / Calls |
| 10/26/2021 | 0.5 Call with Debtor / professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/27/2021 | 0.5 Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/27/2021 10/28/2021 | 0.5 Call with BRG 0.5 Call with Company and advisors | UCC Professionals - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/29/2021 | 0.5 Due diligence alignment call | Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 | 0.5 Internal process discussion | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/1/2021 | 1.0 Call with Debtor / professionals | Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 | 1.0 Call with UCC professionals | UCC Professionals - Diligence / Meetings / Calls |
| 11/2/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 11/2/2021 11/2/2021 | 1.0 Call with Debtor / professionals 0.5 Internal budget discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/2/2021 | 2.0 Call with OM / other professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/3/2021 | 0.5 Due diligence alignment call | Interested Parties - Diligence / Meetings / Calls |
| 11/3/2021 | 0.5 Internal call with Debtor | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/4/2021 | 0.5 Internal call with Debtor | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/4/2021 11/5/2021 | 1.5 Call / email communication with prospective buyers0.5 Internal call with Debtor | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/5/2021 | 1.0 Call with Debtor / professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/5/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/6/2021 | 0.5 Internal call with Debtor | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/6/2021 | 1.0 Call with Debtor / professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/7/2021 | 2.0 Call with Debtor / professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/7/2021 11/8/2021 | 1.0 Call with UCC professionals 0.5 Internal call with Debtor | UCC Professionals - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | 1.0 Call with Debtor / professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/8/2021 | 3.0 Call with Debtor / professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/9/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 | 2.5 Call with Debtor / professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 | 2.0 Travel to NJ | Travel Time (Working Travel Only) |
| 11/10/2021 11/10/2021 | 16.0 Auction 2.0 Travel from NJ | Interested Parties - Diligence / Meetings / Calls Travel Time (Working Travel Only) |
| 11/11/2021 | 1.0 Call with debtor professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/12/2021 | 2.0 Call with debtor professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/12/2021 | 1.5 Call with debtor professionals and consultation parties | Debtor Professionals - Diligence / Meetings / Calls |
| 11/12/2021 | 3.0 Sale hearing | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 11/15/2021 11/16/2021 | 2.0 Call with Debtor / professionals 1.0 Preparation and review of APA and closing materials | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Financial Analysis (Requested by Counsel, or Otherwise) |
| 11/17/2021 | 2.0 Call with Debtor / professionals | Debtor Professionals - Diligence / Meetings / Calls |
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| Justin Magner Director | | | |
|---------------------------|-------|----------------------------------|---|
| Date | Hours | Description of Task(s) | Category Description |
| 11/17/2021 | 2.0 | Call with OM / WH | Debtor Professionals - Diligence / Meetings / Calls |
| 11/18/2021 | 1.0 | Call with Debtor / professionals | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/18/2021 | 1.5 | Time tracking | Time and Expenses Tracking |
| Total | 197.0 | | |

| Date 8/16/2021 | Hours Description of Task(s) | Client Polated Matters - Diligence / Martings / Calls / Marketing Materials |
|------------------------|---|--|
| 8/16/2021 8/16/2021 | 0.5 Internal catch up call 0.5 Call with prospective buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 8/16/2021 | 0.5 Call with prospective buyer 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 8/16/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 8/17/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/17/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/17/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/17/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 8/17/2021 | 3.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 8/18/2021 | 1.0 Buyer diligence requests | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/18/2021 8/18/2021 | 2.0 Call / email communication with prospective buyers1.0 Preparation of materials for DIP lender call | Interested Parties - Diligence / Meetings / Calls |
| 8/18/2021 | 0.5 Weekly DIP lender call | DIP Financing and Related Analysis DIP Financing and Related Analysis |
| 8/19/2021 | 3.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 8/19/2021 | 0.5 Call w/ Obermeyer | Debtor Professionals - Diligence / Meetings / Calls |
| 8/20/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/20/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 8/20/2021 | 0.5 Call / email communication with prospective buyers | Time and Expenses Tracking |
| 3/21/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 3/22/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 3/23/2021 3/24/2021 | 3.5 Call / email communication with prospective buyers1.0 Weekly internal call | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 3/24/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 3/25/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 8/25/2021 | 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 3/26/2021 | 6.0 Visit to facility with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/26/2021 | 1.0 Preparation of materials for DIP lender call | DIP Financing and Related Analysis |
| 3/26/2021 | 0.5 Weekly DIP lender call | DIP Financing and Related Analysis |
| 3/26/2021 | 4.0 Travel to / from NJ | Travel Time (Working Travel Only) |
| 3/27/2021 | 1.0 Buyer diligence requests | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 3/27/2021 3/27/2021 | 0.5 Call with prospective buyer 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 3/27/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 3/27/2021 | 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 3/27/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 3/28/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 3/29/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 8/30/2021 | 0.5 Internal catch up call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 3/30/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 3/30/2021 | 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/30/2021 8/30/2021 | 0.5 Call with prospective buyer 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 3/30/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 3/30/2021 | 0.5 Time tracking | Time and Expenses Tracking |
| 3/31/2021 | 0.5 Call with prospective financing source | Interested Parties - Diligence / Meetings / Calls |
| 3/31/2021 | 0.5 Call with prospective financing source | Interested Parties - Diligence / Meetings / Calls |
| 3/31/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/31/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/1/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/1/2021 9/1/2021 | 0.5 Call with prospective financing source 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | 1.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | 0.5 Call with prospective financing source | Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/3/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/5/2021 | 0.5 UCC diligence | UCC Professionals - Diligence / Meetings / Calls |
| 9/6/2021 | 1.0 Call with UCC counsel | UCC Professionals - Diligence / Meetings / Calls |
| 9/7/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/7/2021 9/7/2021 | 4.0 Visit to facility with prospective buyer1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/7/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/7/2021 | 4.0 Travel to / from NJ | Travel Time (Working Travel Only) |
| 9/8/2021 | 1.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | 1.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | 1.0 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 9/9/2021 | 5.0 Visit to facility with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/9/2021 | 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/9/2021 | 1.0 Preparation of materials for DIP lender call 0.5 Weekly DIP lender call | DIP Financing and Related Analysis DIP Financing and Related Analysis |
| 9/9/2021 9/9/2021 | 0.5 Weekly DIP lender call 4.0 Travel to / from NJ | Travel Time (Working Travel Only) |
| 9/10/2021 | 0.5 Internal catch up call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/10/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/12/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/13/2021 | 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/13/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/13/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/13/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/14/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/14/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/14/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/14/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 9/15/2021 9/15/2021 | 0.5 Call with prospective buyer 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/15/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/15/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| | 0.5 Internal call with counsel | Debtor Professionals - Diligence / Meetings / Calls |

| Saul Saurana | | |
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| Carl Comstock Vice President | | |
| Date | Hours Description of Task(s) | Category Description |
| 9/17/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/17/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/17/2021 9/17/2021 | 0.5 Call with prospective buyer1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/17/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 9/19/2021 | 1.5 Review of potential bid details | Interested Parties - Diligence / Meetings / Calls |
| 9/19/2021 9/19/2021 | 0.5 Call / email communication with prospective buyers 0.5 Time tracking | Interested Parties - Diligence / Meetings / Calls Time and Expenses Tracking |
| 9/20/2021 | 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/20/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/20/2021 9/21/2021 | 2.0 Call / email communication with prospective buyers 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 9/21/2021 | 0.5 Call with prospective buyer 4.0 Visit to facility with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 | 4.0 Travel to / from NJ | Travel Time (Working Travel Only) |
| 9/22/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/22/2021 9/22/2021 | 0.5 Call with prospective buyer 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/22/2021 | 0.5 Internal discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 9/22/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 9/23/2021 9/23/2021 | 1.0 Call with prospective buyer 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/23/2021 | 3.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/24/2021 | 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/24/2021 9/24/2021 | 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/24/2021 | 0.5 Call with prospective buyer1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/25/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/26/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/27/2021 9/27/2021 | 0.5 Call with prospective buyer 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/27/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/27/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 9/28/2021 9/28/2021 | 4.0 Visit to facility with prospective buyer 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/28/2021 | 4.0 Travel to / from NJ | Travel Time (Working Travel Only) |
| 9/29/2021 9/29/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/29/2021 | 0.5 Call with UCC FA1.0 Preparation of materials for DIP lender call | UCC Professionals - Diligence / Meetings / Calls DIP Financing and Related Analysis |
| 9/29/2021 | 0.5 Weekly DIP lender call | DIP Financing and Related Analysis |
| 9/30/2021 9/30/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 | 0.5 Internal discussion with professionals 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 9/30/2021 | 0.5 Call with prospective buyer 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 | 0.5 Internal discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 9/30/2021 | 0.5 Call with UCC FA | UCC Professionals - Diligence / Meetings / Calls |
| 10/1/2021 10/1/2021 | 0.5 Call with prospective buyer 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/1/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/1/2021 | 0.5 Internal discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 10/1/2021 10/2/2021 | O.5 Internal discussion with professionals O.5 Call / email communication with prospective buyers | Debtor Professionals - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/3/2021 | 0.5 Call / email communication with prospective buyers | Interested Farties - Diligence / Meetings / Calls |
| 10/4/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 10/4/2021 | 0.5 Call with prospective buyer 1.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/5/2021 10/5/2021 | 1.0 Weekly internal call 3.0 Call / email communication with prospective buyers | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 10/5/2021 | 2.0 Draft and review of KEIP / KERP | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/6/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/7/2021 10/7/2021 | 2.5 Call / email communication with prospective buyers 0.5 Call with UCC FA | Interested Parties - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 10/7/2021 | 2.0 Court hearing | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/8/2021 | 1.0 Internal discussion with management | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/8/2021 10/9/2021 | 1.5 Internal environmental discussion with professionals 0.5 Call / email communication with prospective buyers | Debtor Professionals - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/10/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/11/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/11/2021 10/11/2021 | 1.0 Internal budget discussion with professionals 3.0 Draft and review of KEIP / KERP | Debtor Professionals - Diligence / Meetings / Calls Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/11/2021 | 1.0 Internal discussion with management | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/12/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/12/2021 10/12/2021 | 1.0 Call with prospective buyer 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/12/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/13/2021 | 4.0 Visit to facility with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/13/2021 10/13/2021 | 0.5 Call with UCC FA 4.0 Travel to / from NJ | UCC Professionals - Diligence / Meetings / Calls Travel Time (Working Travel Only) |
| 10/13/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/14/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/15/2021 10/15/2021 | O.5 Internal discussion with management O.5 Call with prospective buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 10/15/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
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| Carl Comstock Vice President | | |
|---------------------------------|---|---|
| Date | Hours Description of Task(s) | Category Description |
| 10/15/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/16/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/17/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/18/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/18/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/18/2021 | 0.5 Time / Invoicing | Time and Expenses Tracking |
| 10/19/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/19/2021 | 2.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/19/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/20/2021 | 0.5 Internal discussion with management | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/20/2021 | 0.5 Internal discussion with management | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/20/2021 | 2.0 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/20/2021 | 0.5 Call with prospective buyer | Interested Parties - Diligence / Meetings / Calls |
| 10/20/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/21/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/22/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/23/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/24/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/25/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/26/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/27/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/28/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/29/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/30/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/31/2021 | 0.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 | 0.5 Internal process discussion | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/1/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 | 1.0 Call with UCC professionals | UCC Professionals - Diligence / Meetings / Calls |
| 11/1/2021 | 0.5 Time / Invoicing | Time and Expenses Tracking |
| 11/2/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/2/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/2/2021 | 0.5 Internal budget discussion with professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/3/2021 | 0.5 Internal call with Debtor | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/3/2021 | 1.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/4/2021 | 0.5 Internal call with Debtor | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/4/2021 | 1.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/5/2021 | 0.5 Internal call with Debtor | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/5/2021 | 2.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/6/2021 | 0.5 Internal call with Debtor | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/7/2021 | 1.0 Call with UCC professionals | UCC Professionals - Diligence / Meetings / Calls |
| 11/8/2021 | 0.5 Internal call with Debtor | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | 3.0 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/8/2021 | 0.5 Call with debtor professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/9/2021 | 1.0 Weekly internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 | 2.5 Call / email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/9/2021 | 2.0 Travel to NJ | Travel Time (Working Travel Only) |
| 11/10/2021 | 16.0 Auction | Interested Parties - Diligence / Meetings / Calls |
| 11/10/2021 | 2.0 Travel from NJ | Travel Time (Working Travel Only) |
| 11/11/2021 | 1.0 Call with debtor professionals | Debtor Professionals - Diligence / Meetings / Calls |
| 11/11/2021 | 1.5 Call with debtor professionals and consultation parties | Debtor Professionals - Diligence / Meetings / Calls Debtor Professionals - Diligence / Meetings / Calls |
| 11/12/2021 | 3.0 Sale hearing | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 11/12/2021 | 2.0 Preparation and review of APA and closing materials | Financial Analysis (Requested by Counsel, or Otherwise) |
| 11/15/2021 | 1.0 Preparation and review of APA and closing materials | Financial Analysis (Requested by Counsel, or Otherwise) |
| 11/17/2021 | 2.0 Preparation and review of APA and closing materials | Financial Analysis (Requested by Counsel, or Otherwise) Financial Analysis (Requested by Counsel, or Otherwise) |
| 11/17/2021 | | |
| 11/18/2021 | 1.0 Preparation and review of APA and closing materials | Financial Analysis (Requested by Counsel, or Otherwise) |

Total 296.0

| Vance Tuminelli | | |
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| Associate | | |
| Date | Hours Description of Task(s) | Category Description |
| 8/15/2021 8/16/2021 | 0.5 Call with Company and its professionals 0.5 Call with Company and Obermeyer | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/16/2021 | Review and process potential buyer diligence requests | Interested Parties - Diligence / Meetings / Calls |
| 8/16/2021 | 0.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/17/2021 | 0.5 Call with debtor and its advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/17/2021 8/18/2021 | 1.0 Potential buyer calls | Interested Parties - Diligence / Meetings / Calls Client Polated Matters - Diligence / Mactings / Calls / Marketing Materials |
| 8/18/2021 | 1.0 Process materials prep 0.5 Discussion with Tiger | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials DIP Financing and Related Analysis |
| 8/19/2021 | 1.5 Management presentations prep | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/19/2021 | 0.5 Call with Obermeyer | Interested Parties - Diligence / Meetings / Calls |
| 8/19/2021 | 0.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/20/2021 | 1.0 Management presentations prep | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/20/2021 8/22/2021 | 0.5 Call with potential buyer 0.5 Management presentations prep | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/24/2021 | 0.5 Call with Company and its advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/24/2021 | 0.5 VDR administration | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/24/2021 | 1.0 Facilitate buyer due diligence | Interested Parties - Diligence / Meetings / Calls |
| 8/25/2021 | 1.0 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/26/2021 8/26/2021 | 0.5 Case administration (conflicts checks) 1.5 Buyer management presentation | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 8/26/2021 | 1.0 Call with Tiger | DIP Financing and Related Analysis |
| 8/27/2021 | 1.0 Calls with potential buyers | Interested Parties - Diligence / Meetings / Calls |
| 8/27/2021 | 0.5 Case administration | Interested Parties - Diligence / Meetings / Calls |
| 8/30/2021 | 2.0 Calls with potential buyers | Interested Parties - Diligence / Meetings / Calls |
| 8/31/2021 8/31/2021 | 3.0 Facility visit with potential buyer 4.0 Travel to facility | Interested Parties - Diligence / Meetings / Calls Travel Time (Working Travel Only) |
| 9/2/2021 | 1.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | 0.5 DIP analysis | DIP Financing and Related Analysis |
| 9/7/2021 | 1.0 Call with Company and advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/7/2021 | 0.5 Environmental due diligence call scheduling | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 9/8/2021 | 2.0 Call with Company and potential buyer 2.0 Call with Company and potential buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | 1.5 Call with BRG | Interested Farties - Diligence / Meetings / Calls |
| 9/8/2021 | 2.0 Buyer due diligence facilitation | Interested Parties - Diligence / Meetings / Calls |
| 9/9/2021 | 1.0 Fee comps | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/9/2021 | 1.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/9/2021 9/9/2021 | O.5 APA discussion with Company counsel O.5 Call with potential DIP provider | Interested Parties - Diligence / Meetings / Calls DIP Financing and Related Analysis |
| 9/9/2021 | 0.5 Call with Tiger | DIP Financing and Related Analysis |
| 9/9/2021 | 0.5 Presentation prep for Tiger call | DIP Financing and Related Analysis |
| 9/13/2021 | 2.0 Bid analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/13/2021 | 3.0 Site visit | Interested Parties - Diligence / Meetings / Calls |
| 9/13/2021 | 4.0 Travel to facility 1.0 Call with Company and its advisors | Travel Time (Working Travel Only) |
| 9/14/2021 9/14/2021 | 0.5 Call with BRG | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 9/14/2021 | 0.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/15/2021 | 0.5 Bid/waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/15/2021 | 0.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/16/2021 | 1.0 Bid/waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/17/2021 9/17/2021 | 0.5 Call with potential buyer 0.5 Call with BRG | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/19/2021 | 1.5 Bid analysis and summary | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/21/2021 | 0.5 Call with Company and advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/21/2021 | 0.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 | 1.0 Buyer diligence facilitation | Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 9/21/2021 | 1.0 Call with Obermayer re environmental 0.5 Call with BRG | Debtor Professionals - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 10/4/2021 | 2.0 Calls with potential buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 | 0.5 Call with BRG | UCC Professionals - Diligence / Meetings / Calls |
| 10/5/2021 | 1.0 Call with Company and advisors | Debtor Professionals - Diligence / Meetings / Calls |
| 10/5/2021 | 1.5 Auction preparation | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/6/2021 10/7/2021 | 0.5 Justin declaration review 1.0 Bid Protections hearing | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/7/2021 | 0.5 Call with BRG | UCC Professionals - Diligence / Meetings / Calls |
| 10/8/2021 | 0.5 Environmental diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/11/2021 | 1.0 Call with WH | Debtor Professionals - Diligence / Meetings / Calls |
| 10/11/2021 | 2.0 Waterfall analysis | Financial Analysis (Requested by Counsel, or Otherwise) |
| 10/12/2021 | 1.0 KEIP / KERP discussion | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 10/12/2021 10/12/2021 | O.5 Environmental diligence call Call with Company and advisors | Debtor Professionals - Diligence / Meetings / Calls |
| 10/12/2021 | 1.0 KEIP / KERP | Financial Analysis (Requested by Counsel, or Otherwise) |
| 10/13/2021 | 0.5 Call with BRG | UCC Professionals - Diligence / Meetings / Calls |
| 10/13/2021 | 0.5 Waterfall analysis | Financial Analysis (Requested by Counsel, or Otherwise) |
| 10/14/2021 | 1.0 Waterfall analysis | Financial Analysis (Requested by Counsel, or Otherwise) |
| 10/15/2021 10/15/2021 | 1.0 Calls with potential buyers 1.5 Waterfall analysis | Interested Parties - Diligence / Meetings / Calls Financial Analysis (Requested by Counsel, or Otherwise) |
| 10/13/2021 | 0.5 Waterfall analysis | Financial Analysis (Requested by Counsel, or Otherwise) |
| 10/19/2021 | 1.0 Call with Company and advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/19/2021 | 1.5 Environmental due diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/19/2021 | 1.0 Waterfall analysis | Financial Analysis (Requested by Counsel, or Otherwise) |
| 10/20/2021 | 1.0 Call with Company and advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/20/2021 10/20/2021 | 1.0 Environmental due diligence call 1.0 Call with BRG | Interested Parties - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 10/21/2021 | 1.0 Call with Company and advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 | 0.5 Call with potential buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 | 1.0 Escrow agreement review | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 40/24/2024 | 1.5 Term sheet review | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 10/21/2021 | 0.5 Call with BRG | UCC Professionals - Diligence / Meetings / Calls |

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| Associate | | | |
| Date | Hours | Description of Task(s) | Category Description |
| 10/22/2021 | 2.0 Call with Company and advisors | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/22/2021 | 0.5 Call with Tiger | | DIP Financing and Related Analysis |
| 10/23/2021 | 2.0 Call with Company and advisors | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/23/2021 | 1.0 Buyer Notices prep | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/24/2021 | 1.0 Due diligence facilitation | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/24/2021 | 0.5 Call with potential buyer | | Interested Parties - Diligence / Meetings / Calls |
| 10/25/2021 | 0.5 Call with Company and advisors | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/25/2021 | 0.5 Internal call | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/25/2021 | 1.0 Buyer diligence facilitation | | Interested Parties - Diligence / Meetings / Calls |
| 10/25/2021 | 1.5 Call with Committee | | UCC Professionals - Diligence / Meetings / Calls |
| 10/25/2021 | 0.5 Call with Committee | | UCC Professionals - Diligence / Meetings / Calls |
| 10/26/2021 | 7.0 Site visit with potential buyer | | Interested Parties - Diligence / Meetings / Calls |
| 10/26/2021 | 1.0 Buyer diligence tracking | | Interested Parties - Diligence / Meetings / Calls |
| 10/26/2021 | 4.0 Travel to facility | | Travel Time (Working Travel Only) |
| 10/27/2021 | 0.5 Call with Company | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/27/2021 | 2.0 Buyer diligence | | Interested Parties - Diligence / Meetings / Calls |
| 10/27/2021 | 0.5 Call with BRG | | UCC Professionals - Diligence / Meetings / Calls |
| 10/28/2021 | 1.0 Call with Company and advisors | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/28/2021 | 0.5 Diligence tracker review | | Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 | 0.5 Review budget | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/1/2021 | 0.5 Administrative tasks | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/1/2021 | 1.0 Call with UCC advisors on budget | | UCC Professionals - Diligence / Meetings / Calls |
| 11/1/2021 | 1.0 Review motion | | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 11/2/2021 | 1.0 Calls with Company and its advisors | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/2/2021 | 1.5 Buyer due diligence review | | Interested Parties - Diligence / Meetings / Calls |
| 11/2/2021 | 0.5 Calls to bidders | | Interested Parties - Diligence / Meetings / Calls |
| 11/2/2021 | 0.5 Time tracking | | Time and Expenses Tracking |
| 11/3/2021 | 0.5 Due diligence review | | Interested Parties - Diligence / Meetings / Calls |
| 11/3/2021 | 0.5 Bidder proof of funds review | | Interested Parties - Diligence / Meetings / Calls |
| 11/3/2021 11/7/2021 | 0.5 Call with Company and its advisors | | Interested Parties - Diligence / Meetings / Calls |
| 11/8/2021 | 1.0 Call with UCC professionals | | UCC Professionals - Diligence / Meetings / Calls Client Polated Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | 0.5 Call with Company and its advisors 0.5 Call with Obermayer | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | 0.5 Internal call | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | 0.5 Auction rules review | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | 0.5 Waterfall review | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | 0.5 Bidder notice draft | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | 1.0 Bidder financial wherewithal review | | Interested Parties - Diligence / Meetings / Calls |
| 11/9/2021 | 2.0 Waterfall analysis | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 | 0.5 Internal call | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 | 0.5 Call with Company and its advisors | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 | 0.5 Auction rules review | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 | 0.5 Bidder notices | | Interested Parties - Diligence / Meetings / Calls |
| 11/10/2021 | 16.0 Auction | | Interested Parties - Diligence / Meetings / Calls |
| 11/10/2021 | 4.0 Travel to auction | | Travel Time (Working Travel Only) |
| 11/12/2021 | 2.0 Calls with Company and its advisors | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/15/2021 | 2.0 Waterfall analysis | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/16/2021 | 2.0 Waterfall / S&U analysis | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/16/2021 | 0.5 Call with Company and its advisors | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/16/2021 | 0.5 Call with UCC professionals | | UCC Professionals - Diligence / Meetings / Calls |
| 11/17/2021 | 1.0 Call with Company and its advisors | | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/18/2021 | 0.5 Time tracking | | Time and Expenses Tracking |
| 11/29/2021 | 2.0 T&E tracking | | Time and Expenses Tracking |
| 11/30/2021 | 2.0 T&E tracking | | Time and Expenses Tracking |
| 12/1/2021 | 1.0 T&E tracking | | Time and Expenses Tracking |
| Total | 169.0 | | . • |

12/1/2021 1.0 T&E tracking
Total 169.0

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| Analyst | | | |
| Date | Hours | Description of Task(s) | Category Description |
| 8/15/2021 8/16/2021 | | Call with Company and its professionals Call with Company and Obermeyer | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/16/2021 | | Review and process potential buyer diligence requests | Interested Parties - Diligence / Meetings / Calls |
| 8/16/2021 | | Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/17/2021 | | Call with debtor and its advisors | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/17/2021 8/18/2021 | | Potential buyer calls Process materials prep | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/18/2021 | | Discussion with Tiger | DIP Financing and Related Analysis |
| 8/19/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/19/2021 | | Call with counsel to discuss BK filings | Debtor Professionals - Diligence / Meetings / Calls |
| 8/20/2021 8/20/2021 | | Update contact log Call with potential buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 8/23/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/23/2021 | | Management presentation prep | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/24/2021 8/24/2021 | | Update contact log Weekly catch up call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Debtor Professionals - Diligence / Meetings / Calls |
| 8/24/2021 | | Tiger update presentation prep | DIP Financing and Related Analysis |
| 8/25/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/25/2021 8/26/2021 | | Call with potential buyer Update contact log | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 8/26/2021 | | Management presentation | Interested Parties - Diligence / Meetings / Calls |
| 8/26/2021 | 0.5 | Tiger update presentation prep | DIP Financing and Related Analysis |
| 8/27/2021 | | Call with potential DIP provider | Interested Parties - Diligence / Meetings / Calls |
| 8/27/2021 8/30/2021 | | Call with potential DIP provider Call with potential buyer | DIP Financing and Related Analysis Interested Parties - Diligence / Meetings / Calls |
| 8/31/2021 | 0.5 | Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/31/2021 | | Call with counsel and professionals to discuss DIP terms | Debtor Professionals - Diligence / Meetings / Calls |
| 8/31/2021 9/1/2021 | | Call with potential DIP provider Update buyer diligence tracker | DIP Financing and Related Analysis Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | | Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/3/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/7/2021 9/7/2021 | | Update contact log Email communication with prospective buyers | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 9/7/2021 | | Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/7/2021 | | Weekly catch up call | Debtor Professionals - Diligence / Meetings / Calls |
| 9/8/2021 9/8/2021 | | Update contact log Diligence call with potential buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | | Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | | Update buyer diligence tracker | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 9/8/2021 | | Diligence call with potential buyer Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | | Update buyer diligence tracker | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | | Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 9/8/2021 9/9/2021 | | Call with UCC Diligence call with potential buyer | UCC Professionals - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/9/2021 | | Environmental discussion call | Interested Parties - Diligence / Meetings / Calls |
| 9/9/2021 | | Call with Tiger | DIP Financing and Related Analysis |
| 9/10/2021 9/10/2021 | | Call with Company and counsel Email communication with prospective buyers | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 9/13/2021 | | Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/13/2021 | | Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/13/2021 9/14/2021 | | Diligence call with potential buyer Call with Company and counsel | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/14/2021 | | Environmental discussion call | Interested Parties - Diligence / Meetings / Calls |
| 9/14/2021 | | Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 9/15/2021 9/17/2021 | | Environmental discussion call Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/17/2021 | | Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 9/19/2021 | | APA summary prep | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/20/2021 9/20/2021 | | APA summary prep Diligence tracking | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/20/2021 | | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/20/2021 | | Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/20/2021 9/21/2021 | | Email communication with prospective buyers Call with Company and counsel | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/21/2021 | | Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 | | Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 9/22/2021 9/22/2021 | | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/22/2021 | | Diligence call with potential buyer Call with UCC | Interested Parties - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 9/23/2021 | 0.5 | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/23/2021 | | Environmental discussion call | Interested Parties - Diligence / Meetings / Calls |
| 9/24/2021 9/24/2021 | | Call with Company and counsel Buyer diligence call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 9/27/2021 | | Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 9/27/2021 | | Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 9/28/2021 9/29/2021 | | Tiger presentation Call with UCC | DIP Financing and Related Analysis UCC Professionals - Diligence / Meetings / Calls |
| 9/29/2021 | | Call with Tiger | DIP Financing and Related Analysis |
| 9/30/2021 | 0.5 | Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/30/2021 9/30/2021 | | Email communication with prospective buyers Call with potential buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 | | Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 | | Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 10/1/2021 | | Call with UCC Bid procedures | UCC Professionals - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10, 1, 2021 | 1.0 | | |

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| Date 10/4/2021 | Hours Description of Task(s) 0.5 Buyer diligence call | Category Description Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 | 0.5 Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 | 1.0 Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 | 0.5 Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 10/4/2021 | 0.5 Time tracking | Time and Expenses Tracking |
| 10/5/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/6/2021 | 2.0 Declaration review | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/7/2021 | 1.0 Bid protections hearing | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/7/2021 | 1.5 Notice emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/7/2021 10/8/2021 | 0.5 Call with UCC 0.5 Call with Company | UCC Professionals - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/8/2021 | 1.0 Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/11/2021 | 1.0 Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/12/2021 | 0.5 Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/13/2021 | 0.5 Call with UCC | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/14/2021 | 1.5 Waterfall analysis | Financial Analysis (Requested by Counsel, or Otherwise) |
| 10/15/2021 | 0.5 Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/19/2021 | 1.0 Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/19/2021 10/20/2021 | 1.5 Buyer diligence call 1.0 Call with Company | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/20/2021 | 0.5 Internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 | 0.5 Internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 | 0.5 Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 10/22/2021 | 0.5 Internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/22/2021 | 2.0 Bid comparison analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/22/2021 | 3.0 Review submitted bids | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/22/2021 | 0.5 Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/22/2021 10/23/2021 | 0.5 Time tracking | Time and Expenses Tracking Client Polytod Matters Diligence / Martings / Calls / Marketing Materials |
| 10/23/2021 | 1.5 Call with Company and counsel 0.5 Buyer diligence call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 10/23/2021 | 1.5 Emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/24/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/24/2021 | 0.5 Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 10/25/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/25/2021 | 2.0 Emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/25/2021 | 1.0 Update proceeds waterfall analysis | Financial Analysis (Requested by Counsel, or Otherwise) |
| 10/26/2021 | 1.0 Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 10/26/2021 | 0.5 Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 10/27/2021 10/27/2021 | 0.5 Call with Company 1.0 Buyer diligence | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 10/27/2021 | 0.5 Buyer call | Interested Parties - Diligence / Meetings / Calls |
| 10/28/2021 | 1.0 Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/28/2021 | 1.0 Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/29/2021 | 0.5 Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/1/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/1/2021 | 1.0 Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 | 1.0 Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 11/1/2021 | 1.5 Budget review 1.0 Diligence call with counsel | Debtor Professionals - Diligence / Meetings / Calls Debtor Professionals - Diligence / Meetings / Calls |
| 11/1/2021 | 0.5 Time tracking | Time and Expenses Tracking |
| 11/2/2021 | 3.0 Draft email notice to prospective buyers | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/2/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/2/2021 | 2.0 Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 11/2/2021 | 1.0 Emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/3/2021 | 0.5 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/3/2021 | 2.0 Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 11/3/2021 | 0.5 Time tracking | Time and Expenses Tracking |
| 11/4/2021 11/4/2021 | 0.5 Update contact log 0.5 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/4/2021 | 2.0 Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 11/4/2021 | 1.5 Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/5/2021 | 0.5 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/5/2021 | 1.5 Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/6/2021 | 0.5 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/7/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/7/2021 | 2.0 Emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/8/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Material |
| 11/8/2021 11/8/2021 | 0.5 Call with Company and counsel 3.0 Bid analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Material Client Related Matters - Diligence / Meetings / Calls / Marketing Material |
| 11/8/2021 | 2.0 Waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Material |
| 11/8/2021 | 2.0 Auction attendee log | Client Related Matters - Diligence / Meetings / Calls / Marketing Material |
| 11/8/2021 | 2.0 Notice emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/8/2021 | 0.5 Time tracking | Time and Expenses Tracking |
| 11/9/2021 | 2.5 Auction attendee log | Client Related Matters - Diligence / Meetings / Calls / Marketing Material |
| 11/9/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Material |
| 11/9/2021 | 4.0 Auction prep | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/10/2021 | 16.0 Auction | Interested Parties - Diligence / Meetings / Calls |
| 11/10/2021 | 4.0 Travel to auction | Travel Time (Working Travel Only) |
| 11/11/2021 | 2.0 Declaration in support of sale review | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 11/12/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/12/2021 11/15/2021 | 1.5 Call with debtor professionals and consultation parties 2.0 Preparation and review of APA and closing materials | Debtor Professionals - Diligence / Meetings / Calls Financial Analysis (Requested by Counsel, or Otherwise) |
| 11/15/2021 | 3.0 Waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/16/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/17/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/17/2021 | 3.0 Waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/1// 2021 | | |

| An Pham Analyst | | | |
|--------------------|-------|------------------------|---|
| Date | Hours | Description of Task(s) | Category Description |
| 11/19/2021 | 1.0 | Waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/20/2021 | 1.0 | Waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/20/2021 | 1.0 | Time tracking | Time and Expenses Tracking |
| 11/22/2021 | 1.0 | Waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |

Total 190.0

| Haley Click | | |
|--------------------------|---|--|
| Analyst | | |
| Date | Hours Description of Task(s) | Category Description |
| 8/19/2021 8/20/2021 | 0.5 Call with counsel to discuss BK filings 0.5 Call with potential buyer | Debtor Professionals - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 8/24/2021 | 0.5 Weekly catch up call | Debtor Professionals - Diligence / Meetings / Calls |
| 8/25/2021 | 1.0 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/26/2021 | 2.0 Management presentation | Interested Parties - Diligence / Meetings / Calls |
| 8/27/2021 8/27/2021 | 0.5 Call with potential buyer 1.0 Call with potential DIP provider | Interested Parties - Diligence / Meetings / Calls DIP Financing and Related Analysis |
| 8/30/2021 | 1.0 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/31/2021 | 0.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 8/31/2021 | 1.0 Call with potential DIP provider | DIP Financing and Related Analysis |
| 8/31/2021 9/1/2021 | 0.5 Call with counsel and professionals to discuss DIP terms1.0 Update buyer diligence tracker | DIP Financing and Related Analysis Interested Parties - Diligence / Meetings / Calls |
| 9/2/2021 | 1.0 Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/7/2021 | 1.0 Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/7/2021 9/8/2021 | 1.0 Weekly catch up call 1.0 Diligence call with potential buyer | Debtor Professionals - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | 1.0 Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | 2.0 Update buyer diligence tracker | Interested Parties - Diligence / Meetings / Calls |
| 9/8/2021 | 1.0 Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 9/9/2021 9/9/2021 | 1.0 Diligence call with potential buyer 1.0 Environmental discussion call | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/9/2021 | 0.5 Call with Tiger | DIP Financing and Related Analysis |
| 9/10/2021 | 0.5 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/13/2021 | 0.5 Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/13/2021 9/13/2021 | 0.5 Diligence call with potential buyer 0.5 Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/14/2021 | 1.0 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/14/2021 | 0.5 Environmental discussion call | Interested Parties - Diligence / Meetings / Calls |
| 9/14/2021 9/15/2021 | 0.5 Call with UCC 0.5 Environmental discussion call | UCC Professionals - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 9/17/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/17/2021 | 0.5 Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/17/2021 | 0.5 Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 9/19/2021 9/20/2021 | 2.0 APA summary prep 0.5 APA summary prep | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/20/2021 | 0.5 Diligence tracking | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/20/2021 | 0.5 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/20/2021 | 1.0 Diligence call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 9/21/2021 | 0.5 Call with Company and counsel 0.5 Diligence call with potential buyer | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 9/21/2021 | 0.5 Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 9/22/2021 | 0.5 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/22/2021 9/22/2021 | 0.5 Diligence call with potential buyer 0.5 Call with UCC | Interested Parties - Diligence / Meetings / Calls |
| 9/23/2021 | 0.5 Call with Company and counsel | UCC Professionals - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/23/2021 | 1.0 Environmental discussion call | Interested Parties - Diligence / Meetings / Calls |
| 9/24/2021 | 0.5 Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/24/2021 9/27/2021 | 0.5 Buyer diligence call 0.5 Update contact log | Interested Parties - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/27/2021 | 0.5 Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 9/27/2021 | 1.0 Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 9/27/2021 | 0.5 Call with UCC | UCC Professionals - Diligence / Meetings / Calls Client Polated Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/28/2021 9/28/2021 | 0.5 Update contact log 1.0 Tiger presentation | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials DIP Financing and Related Analysis |
| 9/29/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/29/2021 | 0.5 Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 9/29/2021 9/30/2021 | 0.5 Call with Tiger 0.5 Call with Company | DIP Financing and Related Analysis Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/30/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 9/30/2021 | 0.5 Call with potential buyer | Interested Parties - Diligence / Meetings / Calls |
| 9/30/2021 9/30/2021 | 1.0 Call with potential buyer 0.5 Call with UCC | Interested Parties - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 10/1/2021 | 1.5 Bid procedures | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/1/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/4/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/4/2021 10/4/2021 | 0.5 Buyer diligence call 0.5 Buyer diligence call | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 | 1.0 Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/4/2021 | 0.5 Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 10/5/2021 10/6/2021 | 1.0 Call with Company and counsel 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/6/2021 | 1.0 Declaration review | Bankruptcy Filings, Document Review, and Other Court Related Matters |
| 10/7/2021 | 2.0 Bid protections hearing | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/7/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/7/2021 10/7/2021 | 1.0 Emails to prospective buyers 0.5 Call with UCC | Interested Parties - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 10/8/2021 | 0.5 Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/8/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/11/2021 | 1.0 Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/11/2021 10/12/2021 | 0.5 Update contact log 0.5 Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/12/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/13/2021 | 0.5 Call with UCC | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/13/2021 10/14/2021 | 0.5 Update contact log 2.5 Waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/14/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/15/2021 | 0.5 Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
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| Analyst | | | |
| Date | Hours | Description of Task(s) | Category Description |
| 10/15/2021 | | Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/15/2021 | | Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/18/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/19/2021 10/19/2021 | | Call with Company Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/19/2021 | | Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/20/2021 | | Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/20/2021 | | Internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/20/2021 10/21/2021 | | Update contact log Internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/21/2021 | | Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 10/22/2021 | | Internal call | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/22/2021 10/22/2021 | | Update contact log Review submitted bids | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/22/2021 | | Bid comparison analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/22/2021 | | Buyer diligence call | Interested Parties - Diligence / Meetings / Calls |
| 10/23/2021 | | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/23/2021 | | Bid comparison analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/23/2021 10/23/2021 | | Buyer call Emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/24/2021 | | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/24/2021 | | Call with UCC | UCC Professionals - Diligence / Meetings / Calls |
| 10/25/2021 | | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/25/2021 10/25/2021 | | Update contact log Buyer diligence | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 10/25/2021 | | Emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 10/26/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/26/2021 | | Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 10/26/2021 10/26/2021 | | Email communication with prospective buyers Call with UCC | Interested Parties - Diligence / Meetings / Calls UCC Professionals - Diligence / Meetings / Calls |
| 10/27/2021 | | Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/27/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/27/2021 | | Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 10/27/2021 10/27/2021 | | Buyer call VDR Access for prospective buyers | Interested Parties - Diligence / Meetings / Calls Interested Parties - Diligence / Meetings / Calls |
| 10/28/2021 | | Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/28/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/28/2021 | | Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 10/29/2021 | | Call with Company | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 10/29/2021 10/29/2021 | | Update contact log Buyer diligence | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/1/2021 | | Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 | | Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 11/1/2021 11/2/2021 | | Diligence call with counsel Call with Company and counsel | Debtor Professionals - Diligence / Meetings / Calls Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/2/2021 | | Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 11/2/2021 | | Emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/2/2021 | | Time tracking | Time and Expenses Tracking |
| 11/3/2021 11/3/2021 | | Call with Company and counsel Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/3/2021 | | Internal email communication with debtor and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/3/2021 | 2.0 | Buyer diligence | Interested Parties - Diligence / Meetings / Calls |
| 11/4/2021 | | Update contact log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/4/2021 11/4/2021 | | Call with Company and counsel Buyer diligence | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Interested Parties - Diligence / Meetings / Calls |
| 11/4/2021 | | Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/5/2021 | | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/5/2021 | | Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/6/2021 11/7/2021 | | Call with Company and counsel Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/7/2021 | | Emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/8/2021 | 1.0 | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 11/8/2021 | | Bid analysis Waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | | Auction attendee log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/8/2021 | 2.0 | Emails to prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/9/2021 | | Auction attendee log | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 11/9/2021 | | Call with Company and counsel Auction prep | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/9/2021 | | Email communication with prospective buyers | Interested Parties - Diligence / Meetings / Calls |
| 11/10/2021 | | Auction | Interested Parties - Diligence / Meetings / Calls |
| 11/10/2021 | | Travel to auction | Travel Time (Working Travel Only) |
| 11/11/2021 11/12/2021 | | Declaration review Call with Company and counsel | Bankruptcy Filings, Document Review, and Other Court Related Matters Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/12/2021 | | Call with Company and counsel Call with debtor professionals and consultation parties | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Debtor Professionals - Diligence / Meetings / Calls |
| 11/15/2021 | | Preparation and review of APA and closing materials | Financial Analysis (Requested by Counsel, or Otherwise) |
| 11/16/2021 | 3.0 | Waterfall analysis | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/16/2021 | | Call with Company and counsel | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/17/2021 11/17/2021 | | VDR Archive Draft Deal Announcement | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/18/2021 | | VDR Archive | Client Related Matters - Diligence / Meetings / Calls / Marketing Materials |
| 11/19/2021 | 2.0 | Time tracking | Time and Expenses Tracking |
| 11/23/2021 | | Time tracking | Time and Expenses Tracking |
| 11/29/2021 | 2.0 | T&E tracking | Time and Expenses Tracking |
| | | | |

| Haley Click Analyst | | | | | |
|------------------------|--------|------------------------|----------------------------|--|--|
| Date | Hours | Description of Task(s) | Category Description | | |
| 11/30/2021 | 2.0 Ta | &E tracking | Time and Expenses Tracking | | |
| 12/1/2021 | 2.0 Ta | &E tracking | Time and Expenses Tracking | | |
| Total | 197.0 | | | | |